



momentum

mental health

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Individual Client Intake Form

Please provide the following information for our records. Information you provide here is held to the same standards of confidentiality as our therapy. **Please print out this form and bring it completed to your first session OR allow yourself thirty minutes prior to your appointment to complete the form in the office.**

Name: _____ Date: _____
(Last) (First) (Middle Initial)

Spouse's Name (if married): _____
(Last) (First) (Middle Initial)

Local Address: _____
(Street and Number) (City) (State) (Zip)

Home Phone: () _____ Cell/Other Phone: () _____

Work Phone: () _____ E-mail: _____

May we call and leave messages at home? Yes No On your cell? Yes No At work? Yes No
May we email you? Yes No

Birth Date: ____/____/____ Age: ____ Gender: Male Female

Marital Status: Never Married Partnered Married Separated Divorced Widowed

Number of Children: _____

Referred by: _____

Health and Social Information

How would you rate your current physical health? Excellent Good Fair Poor

Are you currently experiencing any physical problems (e.g. headaches, body aches, stomach problems)? Do you have chronic medical conditions or learning disabilities? If yes, please list: _____

Daily Medication(s)	Prescribing Physician

Family Physician: _____ Phone: _____

Have you been previously prescribed psychiatric medication?

Yes No If Yes, please list: _____

4. Are you having problems with your sleep habits? No Yes If yes, check all that apply:
 Sleeping too little Sleeping too much Poor quality sleep Disturbing dreams Other _____

5. How many times per week do you exercise? _____ Approximately how long each time? _____

6. Have your appetite or eating habits changed? No Yes If yes, check all that apply:
 Eating less Eating more Binging Restricting

7. How often do you use alcohol? Daily Weekly Monthly Rarely Never

8. Do you smoke? No Yes

9. How often do you engage in recreational drug use? Daily Weekly Monthly Rarely Never

If you engage in recreational drug use, what are your drug(s) of choice: _____

10. Are you currently or have you recently been in a romantic relationship? No Yes

If yes, how long have you been/were you in this relationship? _____

On a scale of 1-10, how would you rate the quality of your current relationship? _____

11. In the last year, have you experienced any significant life changes or stressors: _____

Occupational Information:

Are you currently employed? No Yes

If yes, please list current employer and position? _____

If yes, are you happy at your current position? No Yes

Please list any work-related stressors, if any: _____

Religions/Spiritual Information:

Do you consider yourself to be religious? No Yes

If yes, what is your faith? _____

If no, do you consider yourself to be spiritual? No Yes

Personal and Family Mental Health History

1. Have YOU ever experienced:

- | | |
|---|---|
| Extreme depressed mood: <input type="checkbox"/> No <input type="checkbox"/> Yes | Unexplained losses of time: <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Wild Mood Swings: <input type="checkbox"/> No <input type="checkbox"/> Yes | Unexplained memory lapses: <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Extreme Anxiety: <input type="checkbox"/> No <input type="checkbox"/> Yes | Sexual Addictions: <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Homicidal Thoughts: <input type="checkbox"/> No <input type="checkbox"/> Yes | Alcohol/Substance Abuse: <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Suicide Attempt: <input type="checkbox"/> No <input type="checkbox"/> Yes | Memory Loss or Dementia: <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Self Injurious Behavior: <input type="checkbox"/> No <input type="checkbox"/> Yes | Frequent Body Complaints: <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Panic Attacks: <input type="checkbox"/> No <input type="checkbox"/> Yes | Eating Disorder: <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Phobias: <input type="checkbox"/> No <input type="checkbox"/> Yes | Body Image Problems: <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Sleep Disturbances: <input type="checkbox"/> No <input type="checkbox"/> Yes | Repetitive Thoughts (e.g., Obsessions) : <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Hallucinations: <input type="checkbox"/> No <input type="checkbox"/> Yes | Repetitive Behaviors (e.g. Frequent Checking, Hand-Washing): <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Rapid Speech: <input type="checkbox"/> No <input type="checkbox"/> Yes | |

2. Have you had previous counseling, psychiatric services or psychotherapy? No Yes

If yes, previous therapist's name _____

3. Have you ever had suicidal thoughts in the past? No Yes Have you had any recently? No Yes

Do you have them today? No Yes Have you ever been hospitalized for suicidal thoughts? No Yes

4. Has anyone in your family (either immediate family members or relatives) experienced difficulties with the following? (circle any that apply and list family member, e.g., Sibling, Parent, Uncle, etc.):

Difficulty	Family Member(s)
Depression: <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
Bipolar Disorder: <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
PTSD (Military or Other): <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
Anxiety Disorders: <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
Panic Attacks: <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
Schizophrenia: <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
Alcohol/Substance Abuse: <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
Eating Disorders: <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
Learning Disabilities: <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
Trauma History: <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
Suicide Attempts: <input type="checkbox"/> No <input type="checkbox"/> Yes	_____

5. Please indicate which of the following are currently problems for you:

- | | |
|---|--|
| <input type="checkbox"/> Feeling inferior to others | <input type="checkbox"/> Not being able to say what you really think or feel |
| <input type="checkbox"/> Under too much pressure and feeling stressed | <input type="checkbox"/> Angry outbursts |
| <input type="checkbox"/> Excessive down or unhappy/depressed mood | <input type="checkbox"/> Excessive fear of specific places or objects |
| <input type="checkbox"/> Excessive anxiety or worry | <input type="checkbox"/> Difficulty making/keeping friends |
| <input type="checkbox"/> Feeling lonely | <input type="checkbox"/> Eating too little/much, bingeing and purging |
| <input type="checkbox"/> Feeling paranoid | <input type="checkbox"/> Feeling as if you'd be better off dead |
| <input type="checkbox"/> Crying spells | <input type="checkbox"/> Feeling out of control or manipulated by others |
| <input type="checkbox"/> Obsessions/Compulsions | <input type="checkbox"/> Difficulty making decisions |
| <input type="checkbox"/> Concerns about finances | <input type="checkbox"/> Loss of interest in sexual relationships |
| <input type="checkbox"/> Feeling "numb" or cut off from others | <input type="checkbox"/> Other: _____ |

Reasons for Seeking Help

What concerns have brought you to counseling today? _____

Where are these concerns causing the most problems for you?

Home School Social Other _____

When did these concerns begin to be a problem for you? _____

What concerns about you have been identified by others? _____

Other Information:

What do you like most about yourself? _____

What are your goals for therapy? _____

Is there anything else you would like me to know today? _____

How Did You Hear About Momentum Mental Health? _____